## Senate File 348

S-3047

- 1 Amend Senate File 348 as follows:
- 2 1. Page 3, by striking lines 20 through 24 and inserting:
- 3 <An order by the court appointing a guardian for a minor</p>
- 4 shall state the powers granted to the guardian until such
- 5 time as the guardian files an initial care plan and such plan
- 6 is approved by the court as required by section 232D.501,
- 7 subsection 4. Except as otherwise limited by court an order
- 8 appointing a guardian for a minor, the court may grant the
- 9 guardian the following powers, which may be exercised without
- 10 prior court approval:>
- 11 2. Page 4, by striking lines 5 through 8 and inserting:
- 12 <NEW SUBSECTION. 5. The guardian shall provide a copy
- 13 of the verified initial care plan and verified annual report
- 14 required by this section to the protected person, the protected
- 15 person's attorney, if any, and court visitor, if any.>
- 16 3. Page 9, line 23, by striking <Based upon the evidence
- 17 produced at the hearing> and inserting <Based upon the evidence
- 18 produced at the hearing An order by the court appointing a
- 19 guardian for an adult shall state the powers granted to the
- 20 guardian until such time as the guardian files an initial
- 21 care plan and such plan is approved by the court as required
- 22 by section 633.669. Except as otherwise limited by an order
- 23 appointing a guardian for an adult>
- 24 4. Page 9, lines 24 and 25, by striking <and duties with
- 25 respect to a protected person> and inserting <and duties with
- 26 respect to a protected person>
- 27 5. By striking page 9, line 32, through page 10, line 35.
- 28 6. Page 11, by striking lines 16 through 27 and inserting:
- 29 <Sec. . Section 633.642, Code 2021, is amended by
- 30 striking the section and inserting in lieu thereof the
- 31 following:
- 32 633.642 Powers of conservator.
- 33 1. An order by the court appointing a conservator shall
- 34 state the basis for the conservatorship pursuant to section
- 35 633.553 or section 633.554.

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- Upon appointment by the court, and until such time as the
- 2 conservator files an initial financial management plan and such
- 3 plan is approved by the court as required by section 633.670,
- 4 subsection 1, a conservator has the authority to exercise all
- 5 powers applicable to fiduciaries pursuant to sections 633.63
- 6 through 633.162, unless expressly modified by the court.
- 7 3. In the order approving an initial financial management
- 8 plan or an annual report, the court shall approve and set forth
- 9 the specific powers of a conservator, which may be thereafter
- 10 exercised by the conservator until further court order. Except
- 11 as otherwise ordered by the court, a conservator must give
- 12 notice to persons entitled to notice and receive specific prior
- 13 authorization by the court before the conservator may take any
- 14 other action on behalf of the protected person.
- 15 4. Upon the filing of an appropriate oath by the
- 16 conservator, the clerk of court shall issue letters of
- 17 appointment. A copy of the initial order of the court shall
- 18 be attached to the letters of appointment. Upon approval of
- 19 an initial financial management plan, approval of an annual
- 20 report, or further order of the court granting, modifying,
- 21 limiting, or terminating powers of the conservator, the clerk
- 22 of court shall issue new letters of appointment which shall
- 23 reflect all powers thereafter held by the conservator.>
- 7. Page 14, by striking lines 19 through 21 and inserting:
- 25 <6. The guardian shall provide a copy of the reports</p>
- 26 required by this section to the protected person, the protected
- 27 person's attorney, if any, and the court visitor, if any.>
- 28 8. Page 21, line 1, after <The> by inserting <conservator
- 29 shall provide a copy of the>
- 30 9. Page 21, lines 3 and 4, by striking <shall be served,</p>
- 31 annually, on> and inserting < shall be served on to>
- 32 10. By renumbering as necessary.

DAN DAWSON